



AMANA TAKAFUL PLC

Company Registration Number PQ 23

660 - 1/1, Galle Road, Colombo 03

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting of the Shareholders of Amana Takaful PLC ('the Company' or 'ATL') will be held as a Fully Virtual Meeting on 16 April 2026 at 10.00 AM, for the following business:

Agenda

1. To consider and if thought fit, to pass the following Resolution, with or without modification, as an ORDINARY RESOLUTION:

IT IS HEREBY RESOLVED:

to provisionally allot, **Fifty-Two Million Eight Hundred and Fifty-Four Thousand Eight Hundred and Fifty-Seven (52,854,857) New Ordinary Voting Shares at Rupees Nineteen (Rs 19.00) per share** by way of a Rights Issue to the registered Ordinary Shareholders of the Company as at the end of trading on 20th April 2026 (i.e. Record Date/ Date of Entitlement, which is the 2nd market day from and excluding the EGM date) in the proportion of **Three (03) New Ordinary Voting Shares for every Fourteen (14) Existing Ordinary Voting Shares** held by them, with the right to request for additional shares and the right to renounce only in favour of the Central Depository Systems (Private) Limited (CDS).

Further Resolved that in the opinion of the Directors, the Rights Issue price is fair and reasonable to the Company and to the existing Shareholders.

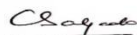
THAT, fractions of New Ordinary Voting Shares, if any, arisen pursuant to the application of the formula referred to on Section 2 of the Circular to the Shareholders dated 27th March 2026 shall be ignored for the allotment of rights, and the rights entitlement of these fractional shares shall be pooled together and such pooled shares shall be made available for allotment at the same price to the respective Existing Shareholders who apply for additional shares (as the case may be), and at the discretion of the Board of Directors on a fair and reasonable basis;

THAT, such New Ordinary Voting Shares not duly subscribed for partly or fully as at the last date of acceptance specified in the Provisional Letter of Allotment and/or where the Letter of Acceptance and Registration is rejected by the Company as invalid be deemed to have been declined, and such declined shares shall be made available for allotment at the same price to the applicants of additional Rights and, Board of Directors have the discretion to allot any remaining unsubscribed shares under the Rights Issue, after fully allotting to all the applicants for Additional Rights, on a preferential basis either to the largest existing shareholders, or to any other existing shareholder/s at the same Rights Issue price on a fair and reasonable basis, so that it is fully subscribed;

Further, subject to the allotment process set out above, in the event that any Rights Shares remain unsubscribed after the provisional allotment to Shareholders and the subsequent allotment to applicants for Additional Rights, the Board of Directors shall have the full discretion to allot such remaining unsubscribed Rights Shares to any individual/s or entity/ies, including third-party strategic investors who were not Shareholders of the Company as at the Record Date, at the same Rights Issue price of Rs. 19.00 per share. The Board of Directors shall be authorized to identify and negotiate with such investors and to allot the remaining unsubscribed Rights Shares after the last date of acceptance and payment in order to ensure that the capital requirements of the Company are met, without requiring further approval from the Shareholders. **AND**

THAT the New Ordinary Voting Shares so provisionally allotted, upon due subscription and final allotment, and provided due payment has been received therefor, shall rank equal and pari passu in all respects with the existing issued and fully paid Ordinary Voting Shares of the Company, including the right to participate in any distribution declared or carried out by the Company pursuant to the final allotment of the new shares, which shall take place subsequent to the last date of acceptance and payment, and shall thereupon, for all purposes, constitute an increase in the Stated Capital of the Company .

**By order of the Board,
Amana Takaful PLC**



MANAGERS AND SECRETARIES (PRIVATE) LIMITED
Company Secretaries
Colombo, Sri Lanka
27th March 2026

- 1) A member entitled to attend and vote at the above meeting is required to complete and submit a pre-registration form in order to ensure participation at the EGM of the Company. Only members of ATL are entitled to take part at the EGM of ATL.
- 2) A Pre-registration form is enclosed for this purpose to be completed by ATL Shareholders only.
- 3) A member entitled to attend and vote at the above meeting is entitled to appoint a proxy to attend and vote in his/her behalf. A proxy need not be a member of the Company.
- 4) A form of proxy is enclosed for this purpose.
- 5) The instruments for registration and appointing a proxy must be completed and deposited at the Registered Office of the Company, No. 660, 1/1, Galle Road Colombo 3, or e-mailed to "egm@takaful.lk" not less than forty-eight hours prior to the time appointed for holding the meeting.